

Frequently asked questions

What is a legacy?

A legacy is a gift left for a charity in your will. Your estate is everything that you leave behind (property, assets and money).

How do I leave a legacy?

Leaving a legacy to Poole Hospital Charity simply involves adding a short paragraph to your will. We recommend that you use a solicitor to help you do this.

Do I need to tell you about my legacy?

Not if you don't want to. We understand that wills can be very private and personal. Having said that, it can help us budget better if we have an idea of what gifts we might receive in the future.

What are the different ways of giving?

There are two main ways of leaving a gift:

1. A specific gift (or pecuniary gift) – this is a donation of a fixed amount.
 2. A residuary gift – you can choose to leave us a percentage of what is left in your estate once you've provided for your loved ones.
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What about inheritance tax?

Any gift you make to Poole Hospital Charity is free from inheritance tax. So rather than 40% of your money going to the government, we receive 100% as a gift.

If your estate goes over the inheritance tax threshold, a gift to charity can reduce its value so less tax is payable to the government and more goes to your loved ones and the causes you care about.

Every gift helps

Thank you for taking the time to read this information leaflet.

If you would like further information about leaving a legacy to Poole Hospital Charity please phone us on 01202 448449 or email fundraising@poole.nhs.uk

The charity office is situated on the main reception corridor at Poole Hospital. Please pop in and see us for more information.

Alternatively, complete the following form and we will get in touch with you.

I would like further information on:

Making or updating my will

A codicil form

When it's time to update your will, you don't have to start from scratch. Using a codicil will ensure the changes to your will are legal and enforceable.

Funeral collection envelopes

Making a donation

Fundraising events

Volunteering for PHC

Poole Hospital Charity via the quarterly newsletter

In memory giving

A gift in memory of a loved one is a positive way to remember their life and can bring some small comfort at a time of immense sadness. You may wish to make a one-off gift, or ask for donations in place of flowers at a funeral. Later on, you may wish to donate to commemorate the birthday or anniversary of a loved one. A tribute fund is a special way to remember a loved one.

Your name:

Your address:.....
.....

Your telephone number:

Your email address:.....

Please return this form to us at:
Poole Hospital Charity, Poole
Hospital, Longfleet Road, Poole,
Dorset BH15 2JB

T: 01202 448449
E: fundraising@poole.nhs.uk
W: www.poole.nhs.uk/fundraising

Registered charity: 1058808